OFM Training

USER GROUP MTG: CAPITAL BUDGETING SYSTEM (CBS)*

NEW FEATURES IN The CAPITAL BUDGETING SYSTEM (CBS)

* *CBS is a system that manages agency capital budget requests. It allows for the entering of budget line items through a Project format (Cost Estimates) and prepares final documents for your budget submittal, as well as allowing electronic transfer of project data to OFM. CBS also supports numerous budget scenarios through the use of versions.*

Class Description: A three hour User Group Meeting to demonstrate the updated screens in CBS.

Target Group: Users familiar with CBS and how to create a Capital Budget with the system – who want a demonstration of the updated screens/features.

Class Objectives: At the conclusion of this class, participants will have an overview of the updated screens/feature of the latest CBS build. This includes:

- New (much faster) 10 year view tab
- New 10 year view screen for all subprojects tied to a specific parent record
- New Reappropriation tab – New columns, sorting options, grid height, and column order options. Also ability to view only included projects.
- New Versions Management tab – One stop shop for all version related activity (Create, delete, update, round, refresh date as of, assign, Lock/Unlock)
- New Facility Users tab – only for Agency Budget Operations and used for managing Facility Users Projects
- New Reports tab – Ability to run reports from one central place including parameters
- New Settings tab – For identifying which output for reports you'd like.